

# Diversified Global Holdings Group, Inc.

OTCBB: DGHG

## Fact Sheet

CUSIP  
255228108

Subsidiaries: 12  
Employees: 196  
Shareholders: 433

Rec. Share Price: \$1.46  
Shares Out: 87MM  
Market Cap: \$127MM

### FYE 2010 Financials

Industry P/E: 21.12  
EBITDA: \$6.9MM  
Revenue: \$45.7MM

### Management

#### CEO

Richard Lloyd

#### CFO

Nikolay Lobachev

#### Directors

Richard Lloyd  
Vadim Enikeev  
Rustem Likhachev  
Jim Cohen

#### Advisors

Tom Voss  
Xingmin Song  
Markus Rademacher  
Mike Paige  
Robert Q. Lee  
Jerry Pierce  
Rosalia Kuhn  
Viktor Shilling  
Nikolay Uraev

Diversified Global Holdings Group, Inc., ("DGHG") is a Florida corporation with 500,000,000 common shares authorized, of which 87,228,730 were issued and outstanding as of 11/14/11. DGHG has 10,000,000 preferred shares authorized of which 393,120 are issued and outstanding as of the same date.

Diversified Global Holdings Group Inc. (OTCBB: DGHG) is a rapidly growing holdings company with strong subsidiaries worldwide. The Company has proven M&A expertise and intends to maintain its focus in three core divisions (construction, real estate development and business consulting); while expanding its operations in these sectors through acquisitions primarily in emerging markets.

## Revenues & Net Earnings

Revenues for the year ended December 31, 2010 were \$45.7 million as compared to \$1.2 million for the year ended December 31, 2009 representing a 3,659% increase of approximately \$44.5 million.

Net Earnings for the year ended December 31, 2010 were \$4.8 million as compared with a net loss of \$175,240 for the year ended December 31, 2009.

## Financial Summary

### Valuation Ratios

Price/Earnings (TTM)	21.59
Price/Sales (TTM)	1.91
Price/Book (MRQ)	0.68
Price/Cashflow (TTM)	20.22

### Profitability Ratios (%)

Gross Margin (TTM)	22.76
Operating Margin (TTM)	11.84
Net Profit Margin (TTM)	8.05

### Financial Strength

Quick Ratio (MRQ)	1.90
Current Ratio (MRQ)	1.95
LT Debt/Equity (MRQ)	0.00
Total Debt/Equity (MRQ)	0.00

### Per Share Data

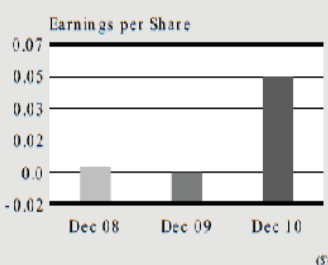
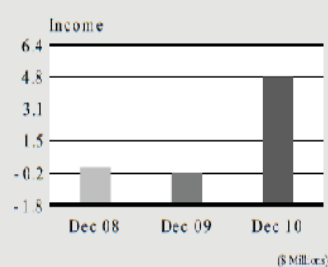
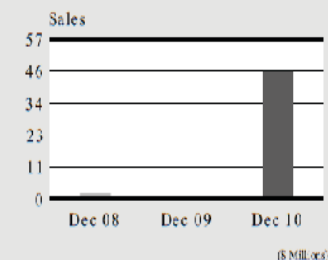
Earnings (TTM)	0.07
Sales (TTM)	0.83
Book Value (MRQ)	2.16
Cash Flow (TTM)	0.08
Cash (MRQ)	0.03

### Management Effectiveness (%)

Return on Equity (TTM)	2.95
Return on Assets (TTM)	2.72
Return on Investment (TTM)	2.94

### Dividend Information

Dividend Yield (%)	--
Dividend per Share (MRQ)	0.00
Payout Ratio (MRQ)	0.00



## Highlighted Subsidiaries



**Kazanneftekhinvest Ltd. (“KNHI”)** is our largest subsidiary. It is currently constructing a 200,000 sq. ft. mixed use sports rehab facility with hotel rooms, conference facilities, restaurants and shops. It also holds approximately 8.56 sq. miles of property.



**Technostroy Ltd. (“Technostroy”)** offers a broad range of construction and logistic services including construction, site surveying, preparation and improvement, internal engineering systems and equipment, and project management services.



**Kuechen-Schilling GmbH. (“Schilling”)** is a German company that provides custom design and installation services to residential and commercial clients for kitchens, baths and custom interiors.



**Xerxis Consulting LLC. (“Xerxis”)** is a full service staffing company specializing in delivery of skilled contract labor globally.



**DGH Consulting, Inc. (“DGH”)** is an international business consulting company, with substantial experience working with emerging markets and specializes in the rapidly growing BRIC (Brazil, Russia, India and China) countries. We maintain a large database of affiliates and are constantly expanding our global network.



**Forms Gallery, Inc. (“Forms Gallery”)** is a small fine arts sales company that holds real estate on Atlantic Avenue in Delray Beach, Florida.

## Goals 2011-2012

DGHG is engaged in the businesses of international construction, real estate, business consulting and staffing.

The majority of our revenues during 2010 came from our Russian construction subsidiary Kazaneftekhinvest Ltd. (“KNHI”). KNHI also holds our largest asset.



### Goals 2011-2012

The Republic of Tatarstan is situated in the center of a large industrial area of Russia, less than 500 miles from Moscow. Geographically, Tatarstan borders eight separate Russian regions and is located at the junction of the Volga, Kazanka and the Kama rivers. Due to its geographical location Kazan has free access to over 40 million customers.

1. Monetize our projects and largest asset of 8.56 sq. miles in Kazan, Russia 1, 3, 5 and 7 year thresholds.
2. Divest of non-strategic, undeveloped land assets.
3. Utilize professional services as needed from international firms such as Merrill Lynch, CBRE, Madison Capital, Ladenburg, Price Waterhouse Cooper, Ernst & Young, Dechert LLP, Veneble LLP, Grunfeld, Desiderio, Lebowitz, Silverman & Klestadt, Madsen & Associates, Jackson & Campbell LLP.
4. Continue exploring acquisition strategies, purchasing undervalued operating assets.





### **Kazan Finance Environment**

The Republic of Tatarstan had the highest percentage growth for mortgages in all of Russia as per a UgraFinans study in 2010.

According to the Administration of the Republic of Tatarstan, mortgage statistics for the first 6 months of 2011 in comparison to the prior period of 2010 were as follows:

- Mortgage applications increased 82%
- Mortgage agreements increased 100%
- Social mortgages (low income) increased 7%
- Mortgage applications for land increased 263%

### **Kazan Business Environment**

Kazan is also one of the largest economic centers in Russia, and has repeatedly received high ratings for its business environment. In 2009, the World Bank named Kazan as, “the most favorable city for conducting business” in Russia, and Tatarstan has consistently received high ratings for its business environment. Kazan also received a 2nd place rating for “best cities for business” by Forbes in 2009.

In 2010, \$2.47 billion was allocated from the Russian federal budget to finance various activities in Tatarstan, including:

- Preparing for the 2013 Universiade (\$712.5 million)
- Subsidizing interest rates for agricultural enterprises (\$354.6 million)
- Facilitating employment (\$185.4 million)
- Developing roads and transport facilities (\$175.6 million)

# Republic of Tatarstan and Kazan Growth



## Highlighted Activities Driving Kazan Growth & Infrastructure Development

There are currently 25 sports venues already constructed and by 2013 the number of facilities will reach 64. Russia will host the 2014 Winter Olympics in Sochi. The Kazan Facilities will be used as the training facilities for the Winter Olympics.

- 2011 European Weightlifting Championships
- 2012 World University Rowing Championships
- 2013 Universidad
- 2014 Winter Olympics in Sochi
- 2015 FINA World Aquatics Championships
- 2016 World Chess Olympiad
- 2017 FINA World Aquatics Championships
- 2018 FIFA World Cup

Russia will host the FIFA world Cup in 2018. Each World Cup facility must have a capacity of 80,000 by 2013. Russia also pledged to make “major upgrades and capacity increases” at most airports serving the 13 proposed host cities.

There are many other significant activities driving the economic growth in Kazan including:

The share of federal funding for national-level special-purpose programs represented 14.5% of Tatarstan’s total federal funding of \$296 million. Tatarstan participates in 25 out of 53 national level special-purpose programs, which include:

- The project delivery timeline is three to seven years, and its estimated cost is over \$4.88 billion
- Development of Russia’s Transportation System (2010-2015)
- R&D in Priority Areas for Russian Science and Technology (2007-2012)
- National System for Chemical and Biological Safety in the Russian Federation (2009-2013)
- Academic and Teaching Personnel for an Innovative Russia (2009-2013)

# Financial Strength, Profitability and Per Share Data

Metrics DGHG S&P 500

## Value Metrics

P/E last 4Q	23.6	13.4
P/Sales last 4Q	2.67	1.18
Price/Book	.7	3.9

## Growth Metrics (%) (%)

1yr sales growth	1495.0	10.5
3yr sales growth	334.8	5.8
1yr EPS growth	2047.5	20.5

## Financial Metrics (%) (%)

Gross margin	20.3	39.1
Net margin	10.0	8.8
Return on assets	4.3	4.6

## Transfer Agent

Pacific Stock Transfer  
4045 S. Spencer St.,  
Suite 403  
Las Vegas, NV 89119  
Phone: 702-361-3033  
Fax: 702-433-1979

## Auditor

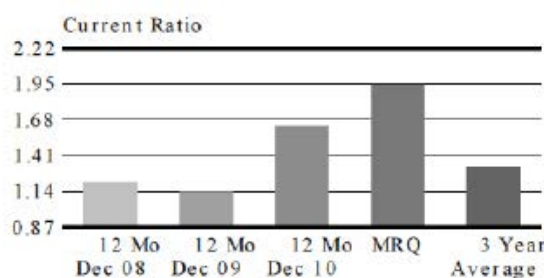
Madsen & Associates  
684 E. Vine St., Suite 3  
Murray, UT 84107  
Phone: 801-268-2632  
Fax: 801-262-3978

## Corporate Counsel

Jackson & Campbell  
One Lafayette Centre  
1120 20th St., NW  
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Fax: 202-457-1678

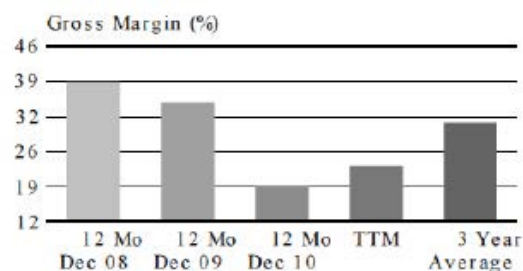
## Financial Strength

	12 Mo Dec 08	12 Mo Dec 09	12 Mo Dec 10	MRQ	3 Year Average
Quick Ratio	0.46	0.75	0.77	1.90	0.66
<b>Current Ratio</b>	<b>1.20</b>	<b>1.14</b>	<b>1.64</b>	<b>1.95</b>	<b>1.33</b>
LT Debt/Equity	0.00	0.02	0.02	0.00	0.01
Total Debt Equity	0.00	0.14	0.09	0.00	0.08



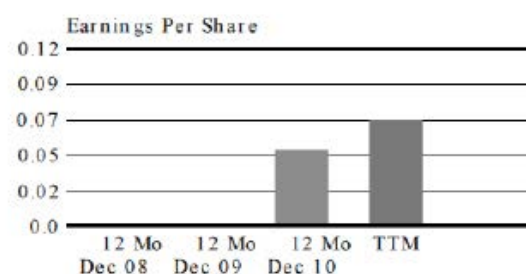
## Profitability

	12 Mo Dec 08	12 Mo Dec 09	12 Mo Dec 10	TTM	3 Year Average
<b>Gross Margin (%)</b>	<b>39.00</b>	<b>35.35</b>	<b>19.10</b>	<b>22.76</b>	<b>31.15</b>
Operating Margin (%)	9.51	(12.69)	14.07	11.84	3.63
Net Profit Margin (%)	7.50	(14.39)	10.44	8.05	1.18
Interest Coverage	38.88	(65.77)	8.95	--	(5.98)



## Per Share Data

	12 Mo Dec 08	12 Mo Dec 09	12 Mo Dec 10	TTM	3 Year Growth
<b>Earning Per Share</b>	<b>0.00</b>	<b>(0.00)</b>	<b>0.05</b>	<b>0.07</b>	
Sales Per Share	0.02	0.01	0.50	0.83	0.38
Book Value	0.00	0.02	2.32	2.16	
Cash Flow	0.00	(0.00)	0.05	0.08	
Cash Per Share	0.00	0.00	0.03	0.03	0.86



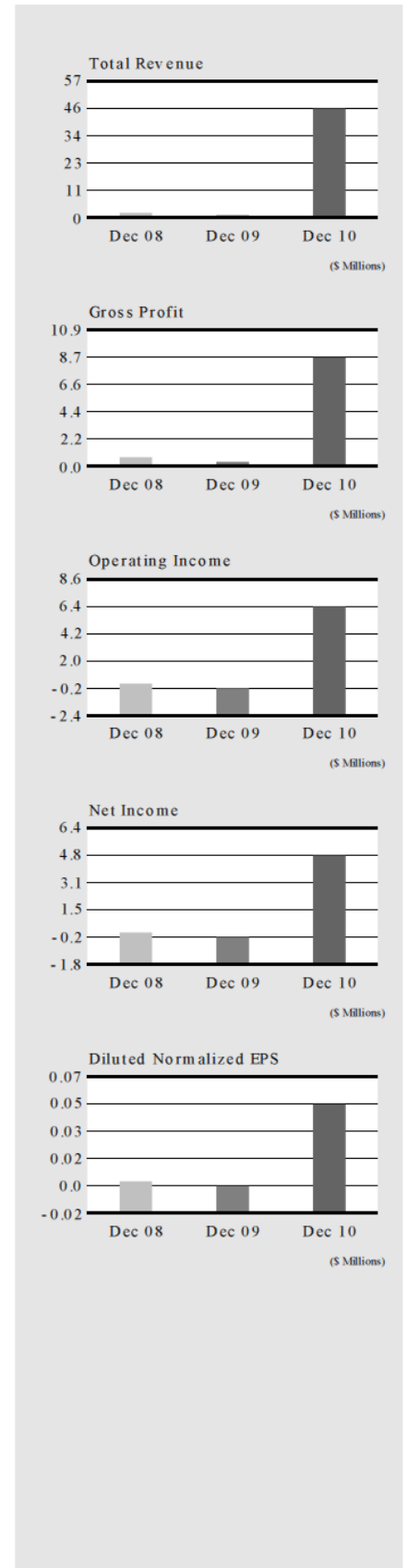
# Annual Income Statement

## Annual Income Statement

	(\$ Millions) 12Months 31 Dec 08	(\$ Millions) 12Months 31 Dec 09	(\$ Millions) 12Months 31 Dec 10
<b>Total Revenue</b>	1.7	1.2	45.8
<b>Cost of Revenue, Total</b>	1.0	0.8	37.0
<b>Gross Profit</b>	0.7	0.4	8.7
<b>Selling/General/Admin. Expenses</b>	0.5	0.6	2.3
Research & Development	--	--	--
<b>Depreciation/Amortization</b>	--	--	--
Interest Expense/Income Net Op.	--	--	--
<b>Unusual Income/Expense</b>	--	--	--
<b>Other Operating Expenses, Total</b>	--	--	--
<b>Total Operating Expense</b>	1.5	1.4	39.3
<b>Operating Income</b>	0.2	(0.2)	6.4
Interest Expense/Income Net Non Op.	--	--	--
Gain/(Loss) on Sale of Assets	--	--	--
<b>Other, Net</b>	--	0.0	0.1
<b>Income Before Tax</b>	0.2	(0.2)	5.8
Income Tax - Total	0.0	0.0	1.0
<b>Income After Tax</b>	0.1	(0.2)	4.8
Minority Interest	--	--	--
Equity In Affiliates	--	--	--
U.S. GAAP Adjustment	--	--	--
<b>Net Income Before Extra. Items</b>	0.1	(0.2)	4.8
Accounting Change	--	--	--
Discontinued Operations	--	--	--
Extraordinary Item	--	--	--
Tax on Extraordinary Items	--	--	--
<b>Net Income</b>	0.1	(0.2)	4.8
Preferred Dividends	--	--	--
General Partner's Distributions	--	--	--
<b>Inc. Avail. to Common Excl. Extra. Items</b>	0.1	(0.2)	4.8
<b>Inc. Avail. to Common Incl. Extra. Items</b>	0.1	(0.2)	4.8
Basic Weighted Average Shares	86.2	86.9	91.0
<b>Basic EPS Excl. Extra. Items</b>	0.001	(0.002)	0.052
<b>Basic EPS Incl. Extra. Items</b>	0.001	(0.002)	0.052
Dilution Adjustment	0.000	0.000	0.000
<b>Diluted Net Income</b>	0.125	(0.175)	4.778
Diluted Weighted Average Shares	86.236	86.897	91.045
<b>Diluted EPS Excl. Extra. Items</b>	0.001	(0.002)	0.052
<b>Diluted EPS Incl. Extra. Items</b>	0.001	(0.002)	0.052
Div's per Share - Common Stock	0.000	0.000	0.000
Gross Dividends - Common Stock	0.000	0.000	0.000
Interest Expense, Supplemental	0.004	0.002	0.719
Interest Capitalized, Supplemental	--	--	--
Depreciation, Supplemental	0.006	0.015	0.507
<b>Total Special Items</b>	--	--	--
<b>Normalized Income Before Tax</b>	0.155	(0.157)	5.790
<b>Effect of Special Items on Inc. Taxes</b>	--	--	--
<b>Inc. Taxes Excl. Impact Special Items</b>	0.029	0.018	1.012
<b>Normalized Income After Tax</b>	0.125	(0.175)	4.778
<b>Normalized Income Available to Common</b>	0.125	(0.175)	4.778
Basic Normalized EPS	0.001	(0.002)	0.052
Diluted Normalized EPS	0.001	(0.002)	0.052

UNQ - Unqualified  
WEGC - Weiner Goodman & Company  
MASN - Madsen & Associates

<b>Auditor</b>	WEGC	WEGC	MASN
<b>Auditor Opinion</b>	UNO	UNO	UNO
<b>Source Document</b>	10-K	10-K	10-K



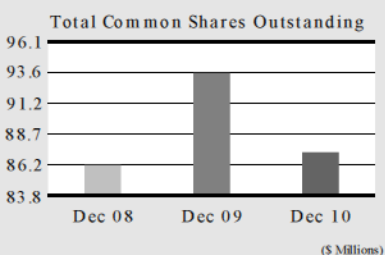
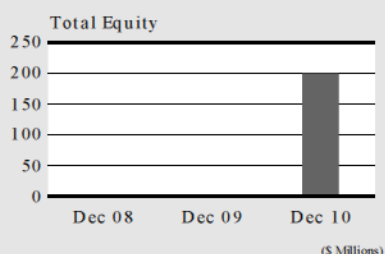
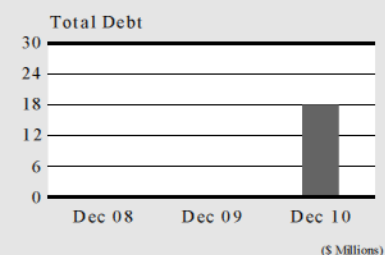
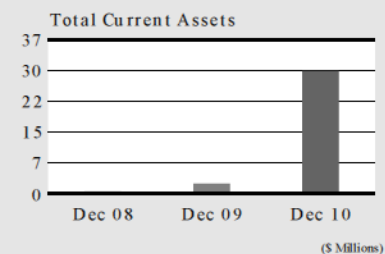
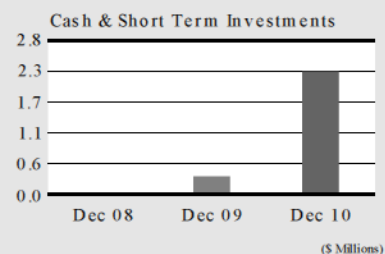
# Annual Balance Sheet

## Annual Balance Sheet

	(\$ Millions) 31 Dec 08	(\$ Millions) 31 Dec 09	(\$ Millions) 31 Dec 10
Cash	--	--	--
Cash and Equivalents	0.0	0.3	2.3
Short Term Investments	--	--	--
<b>Cash and Short Term Investments</b>	<b>0.0</b>	<b>0.3</b>	<b>2.3</b>
Accounts Receivable(Trade), Net	0.2	1.2	11.6
Notes Receivable - Short Term	0.0	0.1	0.0
Other Receivables	--	--	--
<b>Total Receivables, Net</b>	<b>0.2</b>	<b>1.2</b>	<b>11.7</b>
<b>Total Inventory</b>	<b>0.3</b>	<b>0.6</b>	<b>14.6</b>
Prepaid Expenses	--	--	--
Other Current Assets	0.0	0.1	1.1
<b>Total Current Assets</b>	<b>0.6</b>	<b>2.3</b>	<b>29.6</b>
<b>Property/Plant/Equipment - Gross</b>	<b>0.1</b>	<b>1.3</b>	<b>187.6</b>
Accumulated Depreciation	(0.0)	(0.0)	(0.6)
<b>Property/Plant/Equip., Net</b>	<b>0.1</b>	<b>1.3</b>	<b>187.0</b>
<b>Goodwill, Net</b>	<b>0.0</b>	<b>0.0</b>	<b>9.1</b>
<b>Intangibles, Net</b>	<b>--</b>	<b>--</b>	<b>--</b>
<b>Long Term Investments</b>	<b>--</b>	<b>--</b>	<b>--</b>
Note Receivable - Long Term	--	--	--
<b>Other Long Term Assets, Total</b>	<b>0.0</b>	<b>0.1</b>	<b>0.2</b>
<b>Other Assets, Total</b>	<b>--</b>	<b>--</b>	<b>--</b>
<b>Total Assets</b>	<b>0.7</b>	<b>3.8</b>	<b>225.9</b>
Accounts Payable	0.5	1.0	2.1
Payable/Accrued	--	--	--
Accrued Expenses	0.0	0.2	1.1
Notes Payable/Short Term Debt	0.0	0.0	0.0
Current Port. LT Debt/Capital Leases	0.0	0.2	12.9
<b>Other Current Liabilities, Total</b>	<b>0.0</b>	<b>0.7</b>	<b>1.9</b>
<b>Total Current Liabilities</b>	<b>0.5</b>	<b>2.1</b>	<b>18.0</b>
Long Term Debt	0.0	0.0	5.0
Capital Lease Obligations	--	--	--
<b>Total Long Term Debt</b>	<b>0.0</b>	<b>0.0</b>	<b>5.0</b>
<b>Total Debt</b>	<b>0.0</b>	<b>0.2</b>	<b>17.9</b>
<b>Deferred Income Tax</b>	<b>--</b>	<b>--</b>	<b>--</b>
Minority Interest	--	--	--
<b>Other Liabilities, Total</b>	<b>--</b>	<b>--</b>	<b>0.0</b>
<b>Total Liabilities</b>	<b>0.5</b>	<b>2.1</b>	<b>23.1</b>
<b>Redeemable Preferred Stock</b>	<b>--</b>	<b>--</b>	<b>--</b>
<b>Preferred Stock(Non Redeemable), Net</b>	<b>--</b>	<b>--</b>	<b>--</b>
<b>Common Stock</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>
Additional Paid-In Capital	(0.1)	1.7	197.7
Retained Earnings/Accum. Deficit	0.2	(0.1)	4.7
Treasury Stock - Common	--	--	--
ESOP Debt Guarantee	--	--	--
Unrealized Gain/Loss	--	--	--
<b>Other Equity, Total</b>	<b>(0.0)</b>	<b>(0.0)</b>	<b>0.4</b>
<b>Total Equity</b>	<b>0.2</b>	<b>1.7</b>	<b>202.9</b>
<b>Total Liability &amp; Shareholders' Equity</b>	<b>0.7</b>	<b>3.8</b>	<b>225.9</b>
<b>Total Common Shares Outstanding</b>	<b>86.2</b>	<b>93.6</b>	<b>87.3</b>
<b>Total Preferred Stock Shares Outs.</b>	<b>--</b>	<b>--</b>	<b>--</b>

UNQ - Unqualified  
WEGC - Weiner Goodman & Company  
MASN - Madsen & Associates

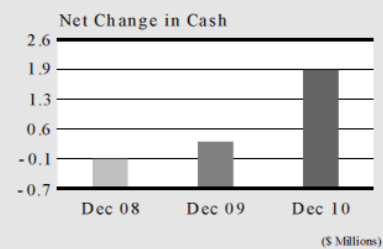
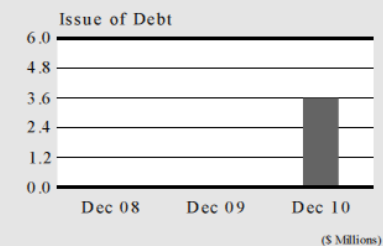
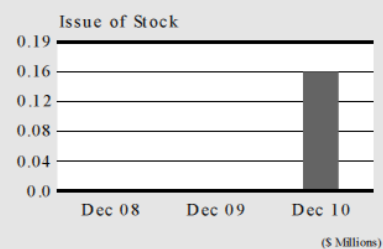
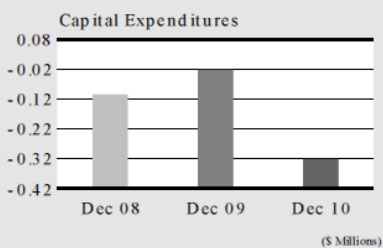
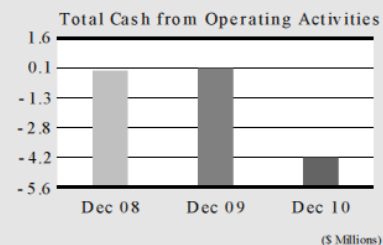
<b>Auditor</b>	<b>WEGC</b>	<b>WEGC</b>	<b>MASN</b>
<b>Auditor Opinion</b>	<b>UNO</b>	<b>UNO</b>	<b>UNO</b>
<b>Source Document</b>	<b>10-K</b>	<b>10-K</b>	<b>10-K</b>



# Annual Cash Flow Statement

## Annual Cash Flow Statement

	(\$ Millions) 12Months 31 Dec 08	(\$ Millions) 12Months 31 Dec 09	(\$ Millions) 12Months 31 Dec 10
Net Income/Starting Line	0.1	(0.2)	4.8
<b>Depreciation/Depletion</b>	<b>0.0</b>	<b>0.0</b>	<b>0.5</b>
<b>Amortization</b>	<b>--</b>	<b>--</b>	<b>--</b>
Deferred Taxes	--	--	--
<b>Non-Cash Items</b>	<b>0.0</b>	<b>(0.0)</b>	<b>--</b>
Cash Receipts	--	--	--
Cash Payments	--	--	--
Cash Taxes Paid	0.0	0.0	0.2
Cash Interest Paid	0.0	0.0	0.2
<b>Changes in Working Capital</b>	<b>(0.1)</b>	<b>0.3</b>	<b>(9.5)</b>
<b>Total Cash from Operating Activities</b>	<b>0.0</b>	<b>0.1</b>	<b>(4.2)</b>
<b>Capital Expenditures</b>	<b>(0.1)</b>	<b>(0.0)</b>	<b>(0.3)</b>
Other Investing Cash Flow Items, Total	(0.0)	0.2	2.5
<b>Total Cash from Investing Activities</b>	<b>(0.1)</b>	<b>0.1</b>	<b>2.2</b>
<b>Financing Cash Flow Items</b>	<b>0.0</b>	<b>0.0</b>	<b>0.2</b>
<b>Total Cash Dividends Paid</b>	<b>--</b>	<b>--</b>	<b>--</b>
<b>Insurance/Retirement of Stock, Net</b>	<b>--</b>	<b>--</b>	<b>0.2</b>
<b>Insurance/Retirement of Debt, Net</b>	<b>0.0</b>	<b>0.0</b>	<b>3.6</b>
<b>Total Cash from Financing Activities</b>	<b>0.0</b>	<b>0.0</b>	<b>3.9</b>
<b>Foreign Exchange Effects</b>	<b>0.0</b>	<b>0.0</b>	<b>(0.0)</b>
<b>Net Change in Cash</b>	<b>(0.1)</b>	<b>0.3</b>	<b>1.9</b>
Depreciation, Supplemental	0.0	0.0	0.5
Cash Interest Paid, Supplemental	0.0	0.0	0.2
Cash Taxes Paid, Supplemental	0.0	0.0	0.2
UNQ - Unqualified	<b>Auditor</b>	<b>WEGC</b>	<b>WEGC</b>
WEGC - Weiner Goodman & Company	<b>Auditor Opinion</b>	<b>UNO</b>	<b>UNO</b>
MASN - Madsen & Associates	<b>Source Document</b>	<b>10-K</b>	<b>10-K</b>

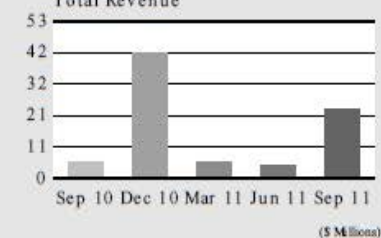


# Quarterly Income Statement (Unaudited)

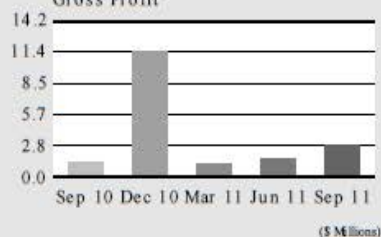
## Quarterly Income Statement

	(\$ Millions) 3Months 30 Sep 10	(\$ Millions) 3Months 31 Dec 10	(\$ Millions) 3Months 31 Mar 11	(\$ Millions) 3Months 30 Jun 11	(\$ Millions) 3Months 30 Sep 11
<b>Total Revenue</b>	<b>5.4</b>	<b>42.5</b>	<b>5.7</b>	<b>4.3</b>	<b>23.3</b>
<b>Cost of Revenue, Total</b>	<b>4.0</b>	<b>31.1</b>	<b>4.5</b>	<b>2.5</b>	<b>20.4</b>
<b>Gross Profit</b>	<b>1.4</b>	<b>11.4</b>	<b>1.2</b>	<b>1.8</b>	<b>2.9</b>
<b>Selling/General/Admin. Expenses</b>	<b>0.6</b>	<b>1.0</b>	<b>0.7</b>	<b>0.8</b>	<b>0.8</b>
Research & Development	--	--	--	--	--
<b>Depreciation/Amortization</b>	--	--	--	--	--
Interest Expense/Income Net Op.	--	--	--	--	--
Unusual Income/Expense	--	--	--	--	--
<b>Other Operating Expenses, Total</b>	--	<b>5.0</b>	--	--	--
<b>Total Operating Expense</b>	<b>4.6</b>	<b>37.1</b>	<b>5.2</b>	<b>3.3</b>	<b>21.2</b>
<b>Operating Income</b>	<b>0.8</b>	<b>5.4</b>	<b>0.5</b>	<b>0.9</b>	<b>2.1</b>
Interest Expense/Income Net Non Op.	--	--	--	--	--
Gain/(Loss) on Sale of Assets	--	--	--	--	--
<b>Other, Net</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>Income Before Tax</b>	<b>0.7</b>	<b>4.9</b>	<b>0.3</b>	<b>0.7</b>	<b>1.8</b>
Income Tax - Total	0.1	0.8	0.1	0.2	0.4
<b>Income After Tax</b>	<b>0.5</b>	<b>4.0</b>	<b>0.2</b>	<b>0.5</b>	<b>1.3</b>
Minority Interest	--	--	--	--	--
Equity in Affiliates	--	--	--	--	--
U.S. GAAP Adjustment	--	--	--	--	--
<b>Net Income Before Extra. Items</b>	<b>0.5</b>	<b>4.0</b>	<b>0.2</b>	<b>0.5</b>	<b>1.3</b>
Accounting Change	--	--	--	--	--
Discontinued Operations	--	--	--	--	--
Extraordinary Item	--	--	--	--	--
Tax on Extraordinary Items	--	--	--	--	--
<b>Net Income</b>	<b>0.5</b>	<b>4.0</b>	<b>0.2</b>	<b>0.5</b>	<b>1.3</b>
Preferred Dividends	--	--	--	--	--
General Partner's Distributions	--	--	--	--	--
<b>Inc. Avail. to Common Excl. Extra. Items</b>	<b>0.5</b>	<b>4.0</b>	<b>0.2</b>	<b>0.5</b>	<b>1.3</b>
<b>Inc. Avail. to Common Incl. Extra. Items</b>	<b>0.5</b>	<b>4.0</b>	<b>0.2</b>	<b>0.5</b>	<b>1.3</b>
Basic Weighted Average Shares	89.7	87.2	87.3	93.4	99.3
<b>Basic EPS Excl. Extra. Items</b>	<b>0.006</b>	<b>0.046</b>	<b>0.002</b>	<b>0.006</b>	<b>0.014</b>
<b>Basic EPS Incl. Extra. Items</b>	<b>0.006</b>	<b>0.046</b>	<b>0.002</b>	<b>0.006</b>	<b>0.014</b>
Dilution Adjustment	--	--	--	--	--
<b>Diluted Net Income</b>	<b>0.541</b>	<b>4.041</b>	<b>0.196</b>	<b>0.516</b>	<b>1.342</b>
Diluted Weighted Average Shares	89.681	87.221	87.317	93.481	99.279
<b>Diluted EPS Excl. Extra. Items</b>	<b>0.006</b>	<b>0.046</b>	<b>0.002</b>	<b>0.006</b>	<b>0.014</b>
<b>Diluted EPS Incl. Extra. Items</b>	<b>0.006</b>	<b>0.046</b>	<b>0.002</b>	<b>0.006</b>	<b>0.014</b>
Div's per Share - Common Stock	0.000	0.000	0.000	0.000	0.000
Gross Dividends - Common Stock	0.000	0.000	0.000	0.000	0.000
Interest Expense, Supplemental	0.145	0.563	0.265	0.224	0.334
Interest Capitalized, Supplemental	--	--	--	--	--
Depreciation, Supplemental	0.062	0.398	0.256	0.312	0.112
<b>Total Special Items</b>	--	--	--	--	--
<b>Normalized Income Before Tax</b>	<b>0.672</b>	<b>4.872</b>	<b>0.289</b>	<b>0.733</b>	<b>1.777</b>
Effect of Special Items on Inc. Taxes	--	--	--	--	--
<b>Inc. Taxes Excl. Impact Special Items</b>	--	--	--	--	--
<b>Normalized Income After Tax</b>	<b>0.541</b>	<b>4.041</b>	<b>0.196</b>	<b>0.516</b>	<b>1.342</b>
<b>Normalized Income Available to Common</b>	<b>0.541</b>	<b>4.041</b>	<b>0.196</b>	<b>0.516</b>	<b>1.342</b>
Basic Normalized EPS	0.006	0.046	0.002	0.006	0.014
Diluted Normalized EPS	0.006	0.046	0.002	0.006	0.014
Source Document	10-Q	10-K	10-Q	10-Q	10-Q
Fiscal Period	3	4	1	2	3

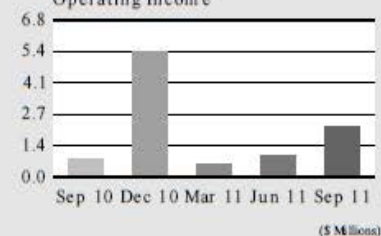
Total Revenue



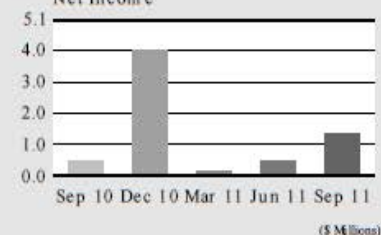
Gross Profit



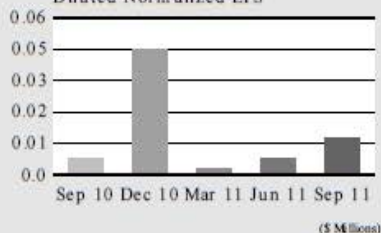
Operating Income



Net Income



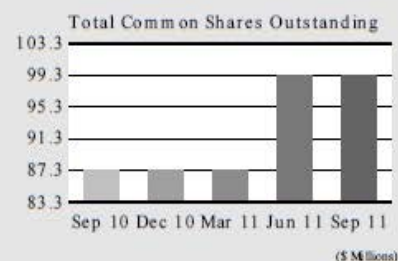
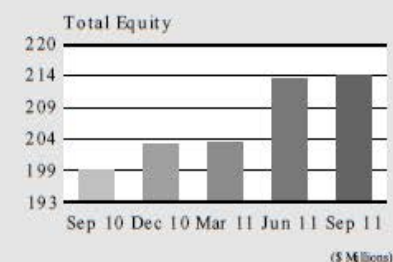
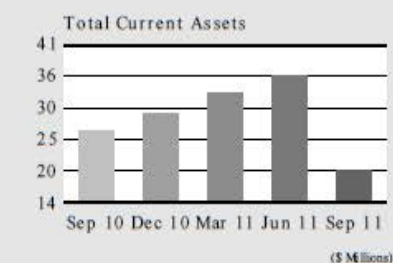
Diluted Normalized EPS



# Quarterly Balance Sheet (Unaudited)

## Quarterly Balance Sheet

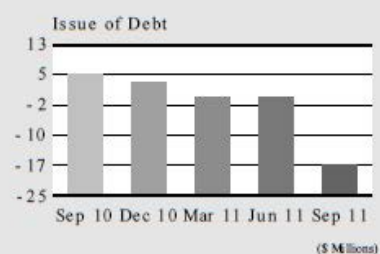
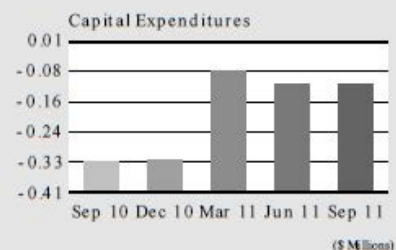
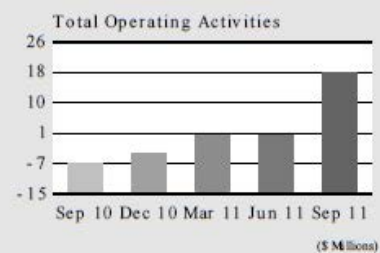
	(\$ Millions) 30 Sep 10	(\$ Millions) 31 Dec 10	(\$ Millions) 31 Mar 11	(\$ Millions) 30 Jun 11	(\$ Millions) 30 Sep 11
Cash	--	--	--	--	--
Cash and Equivalents	1.5	2.3	2.6	3.0	2.6
Short Term Investments	--	--	--	--	--
<b>Cash and Short Term Investments</b>	<b>1.5</b>	<b>2.3</b>	<b>2.6</b>	<b>3.0</b>	<b>2.6</b>
Accounts Receivable(Trade), Net	7.1	11.6	15.3	17.5	15.2
Notes Receivable - Short Term	0.1	0.0	0.0	0.0	0.0
Other Receivables	--	--	--	--	--
<b>Total Receivables, Net</b>	<b>7.2</b>	<b>11.7</b>	<b>15.3</b>	<b>17.5</b>	<b>15.3</b>
<b>Total Inventory</b>	<b>17.3</b>	<b>14.6</b>	<b>13.7</b>	<b>13.7</b>	<b>0.5</b>
Prepaid Expenses	--	--	--	--	--
Other Current Assets	0.1	1.1	1.2	1.4	1.2
<b>Total Current Assets</b>	<b>26.1</b>	<b>29.6</b>	<b>32.8</b>	<b>35.6</b>	<b>19.6</b>
<b>Property/Plant/Equipment - Gross</b>	<b>187.4</b>	<b>187.6</b>	<b>187.6</b>	<b>187.6</b>	<b>187.7</b>
Accumulated Depreciation	(0.1)	(0.6)	(0.8)	(1.1)	(1.2)
<b>Property/Plant/Equip., Net</b>	<b>187.2</b>	<b>187.0</b>	<b>186.8</b>	<b>186.6</b>	<b>186.5</b>
<b>Goodwill, Net</b>	<b>9.1</b>	<b>9.1</b>	<b>9.1</b>	<b>9.1</b>	<b>9.1</b>
<b>Intangibles, Net</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>
<b>Long Term Investments</b>	<b>--</b>	<b>0.0</b>	<b>--</b>	<b>9.5</b>	<b>9.5</b>
Note Receivable - Long Term	--	--	--	--	--
<b>Other Long Term Assets, Total</b>	<b>0.1</b>	<b>0.2</b>	<b>0.2</b>	<b>0.2</b>	<b>0.2</b>
<b>Other Assets, Total</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>
<b>Total Assets</b>	<b>222.6</b>	<b>225.9</b>	<b>229.0</b>	<b>241.0</b>	<b>224.9</b>
Accounts Payable	0.5	2.1	2.8	3.3	3.0
Payable/Accrued	--	--	--	--	--
Accrued Expenses	0.0	1.1	1.7	2.1	4.3
Notes Payable/Short Term Debt	0.0	0.0	0.0	0.1	0.1
Current Port. LT Debt/Capital Leases	10.0	12.9	13.2	13.4	0.0
<b>Other Current Liabilities, Total</b>	<b>12.7</b>	<b>1.9</b>	<b>2.3</b>	<b>2.4</b>	<b>2.6</b>
<b>Total Current Liabilities</b>	<b>23.3</b>	<b>18.0</b>	<b>19.9</b>	<b>21.3</b>	<b>10.0</b>
Long Term Debt	0.6	5.0	5.4	5.7	0.5
Capital Lease Obligations	--	--	--	--	--
<b>Total Long Term Debt</b>	<b>0.6</b>	<b>5.0</b>	<b>5.4</b>	<b>5.7</b>	<b>0.5</b>
<b>Total Debt</b>	<b>10.7</b>	<b>17.9</b>	<b>18.6</b>	<b>19.1</b>	<b>0.6</b>
<b>Deferred Income Tax</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>
Minority Interest	--	--	--	--	--
<b>Other Liabilities, Total</b>	<b>--</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>Total Liabilities</b>	<b>23.9</b>	<b>23.1</b>	<b>25.4</b>	<b>27.0</b>	<b>10.5</b>
<b>Redeemable Preferred Stock</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>
<b>Preferred Stock(Non Redeemable), Net</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>
<b>Common Stock</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>
Additional Paid-In Capital	197.6	197.7	197.7	207.4	207.3
Retained Earnings/Accum. Deficit	0.6	4.7	4.9	5.4	6.7
Treasury Stock - Common	--	--	--	--	--
ESOP Debt Guarantee	--	--	--	--	--
Unrealized Gain/Loss	--	--	--	--	--
<b>Other Equity, Total</b>	<b>0.3</b>	<b>0.4</b>	<b>1.0</b>	<b>1.1</b>	<b>0.2</b>
<b>Total Equity</b>	<b>198.7</b>	<b>202.9</b>	<b>203.6</b>	<b>214.0</b>	<b>214.3</b>
<b>Total Liability &amp; Shareholders' Equity</b>	<b>222.6</b>	<b>225.9</b>	<b>229.0</b>	<b>241.0</b>	<b>224.9</b>
<b>Total Common Shares Outstanding</b>	<b>87.3</b>	<b>87.3</b>	<b>87.3</b>	<b>99.3</b>	<b>99.3</b>
<b>Total Preferred Stock Shares Outs.</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>
Source Document Fiscal Period	10-Q 3	10-Q 4	10-Q 1	10-Q 2	10-Q 3



# Quarterly Cash Flow Statement (Unaudited)

## Quarterly Cash Flow Statement

	(\$ Millions) 9 Months 30 Sep 10	(\$ Millions) 12 Months 31 Dec 10	(\$ Millions) 3 Months 31 Mar 11	(\$ Millions) 6 Months 30 Jun 11	(\$ Millions) 9 Months 30 Sep 11
Net Income/Starting Line	0.7	4.8	0.2	0.7	2.1
<b>Depreciation/Depletion</b>	<b>0.1</b>	<b>0.5</b>	<b>0.3</b>	<b>0.6</b>	<b>0.7</b>
<b>Amortization</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>
Deferred Taxes	--	--	--	--	--
<b>Non-Cash Items</b>	<b>0.0</b>	<b>--</b>	<b>0.0</b>	<b>0.0</b>	<b>0.1</b>
Cash Receipts	--	--	--	--	--
Cash Payments	--	--	--	--	--
Cash Taxes Paid	0.1	0.2	0.0	0.1	0.2
Cash Interest Paid	0.0	0.2	0.0	0.2	0.2
<b>Changes in Working Capital</b>	<b>(7.4)</b>	<b>(9.5)</b>	<b>0.4</b>	<b>(0.5)</b>	<b>14.7</b>
<b>Total Cash from Operating Activities</b>	<b>(6.6)</b>	<b>(4.2)</b>	<b>0.9</b>	<b>0.8</b>	<b>17.6</b>
<b>Capital Expenditures</b>	<b>(0.3)</b>	<b>(0.3)</b>	<b>(0.1)</b>	<b>(0.1)</b>	<b>(0.1)</b>
Other Investing Cash Flow Items, Total	2.6	2.5	0.0	0.0	0.0
<b>Total Cash from Investing Activities</b>	<b>2.3</b>	<b>2.2</b>	<b>(0.1)</b>	<b>(0.1)</b>	<b>(0.1)</b>
<b>Financing Cash Flow Items</b>	<b>0.0</b>	<b>0.2</b>	<b>0.1</b>	<b>0.1</b>	<b>0.0</b>
Total Cash Dividends Paid	--	--	--	--	--
<b>Insurance/Retirement of Stock, Net</b>	<b>0.1</b>	<b>0.2</b>	<b>0.0</b>	<b>0.0</b>	<b>0.3</b>
<b>Insurance/Retirement of Debt, Net</b>	<b>5.3</b>	<b>3.6</b>	<b>(0.7)</b>	<b>(0.3)</b>	<b>(17.4)</b>
<b>Total Cash from Financing Activities</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>
Foreign Exchange Effects	(0.0)	(0.0)	0.1	0.2	(0.1)
<b>Net Change in Cash</b>	<b>1.2</b>	<b>1.9</b>	<b>0.4</b>	<b>0.7</b>	<b>0.3</b>
Depreciation, Supplemental	0.1	0.5	0.3	0.6	0.7
Cash Interest Paid, Supplemental	0.0	0.2	0.0	0.2	0.2
Cash Taxes Paid, Supplemental	0.1	0.2	0.0	0.1	0.2
Source Document Fiscal Period	10-Q 3	10-K 4	10-Q 1	10-Q 2	10-Q 3



## Management and Board of Directors

Richard Lloyd, CEO, *President and Director*

Mr. Richard Lloyd, 32, was appointed President, Director and Chief Executive Officer of the Company on December 17, 2009. As the Company's Chief Executive Officer, Mr. Lloyd has established a successful track record in developing and directing complex corporate operations.

Vadim Enikeev, *Chairman of the Board and Director*

Mr. Vadim Enikeev, 39, was appointed Chairman of the Board and Director of the Company on June 7, 2010. He served as the president of Alfa Investment Fund an international business consulting company located in Orlando, Florida, from 2005 until 2010. During Operation Iraqi Freedom, he served in United States Army and was decorated as a combat veteran.

Nikolay Lobachev, *Chief Financial Officer*

Mr. Nikolay Lobachev, 30, is currently the Chief Financial Officer of the Company and is also a director of Royal Style Design Developments. He became one of the three original founding shareholders of the Company in July 2006.

Rustem Likhachev, *Director*

Mr. Rustem Likhachev, 43, is a Director of the Company and is the General Director of Kazaneftehiminvest, a design and construction company established in 2008 and located in Kazan, Russia.

Jim Cohen, *Director*

Mr. James Cohen, 70, was appointed as an independent Director of the Company on June 7, 2010. He is presently a partner of Stratus Asset Management, a business management company and was a principal of Boca Developers, a Real Estate Development company both located in Florida.

## Advisors

Mike Paige, *Corporate Counsel*

Mr. Michael Paige, 68, is the company's corporate counsel for certain U.S. corporate and securities matters as Counsel to Jackson & Campbell, P.C., a Washington, D.C. law firm. Mr. Paige graduated from Harvard College in 1963, and received his LL.B. from the University Of Virginia School Of Law in 1967.

# Management

## Advisors (Continued)

Robert Q. Lee, *Florida and International Counsel*

Mr. Robert Q. Lee, 41, a Partner at Diaz, Reus & Targ, LLP, is the company's Florida and International corporate counsel. He received the Martindale Hubbell highest AV Preeminent 5.0 out of 5 rating.

Jerry Pierce, *Florida Co-Counsel*

Mr. Jerry Pierce, 65, is the company's corporate counsel for certain Florida corporate matters. He is a member of the Orange County Bar Association, the Florida Bar Association and the American Bar Association.

Dr. Thomas G. Voss, *Senior Advisor*

Dr. Voss, 73, is Chairman of ATA, a company he founded over three decades ago which conducts various businesses from solar energy to placement services in China and in Europe. He also has served in higher education as a three time college and university president: in the 1970s, at Tusculum College; in the 1980's, at the University of Charleston; and from 2001 to 2004 at SUNY Rockland College.

Xingmin Song, *Director of China Operations*

Mr. Xingmin "Ziggy" Song, 48, is the Director of China Operations for the Company. For the last 10 years, he has worked as an international business consultant for Beijing Global Yatong Advertising Co. Ltd., located in Beijing, China.

Rosalia Kuhn, *IASB & IFRS Advisor*

Mrs. Rosalia Kuhn, 48, is the lead International Accounting Standards and International Financial Reporting consultant to the Company. Mrs. Kuhn is also presently the accounting and economic consultant for various European corporations. Prior to her consulting career, Rosalia held the position of chief accountant for six years at the Russian firm EHP "Globa".

Viktor Schilling, *Advisor*

Mr. Viktor Schilling, 43, is currently an advisor of German affairs to the Company. Mr. Schilling is also the president and founder of Kuechen-Schilling, GmbH, a leading design and installation company in Germany.

Markus Rademacher, *International Business Advisor*

Mr. Markus Rademacher, 40, is the Company's international business advisor. Mr. Rademacher has multi-national corporate experience in both the UK and Africa and is the author of the book, "The Mendieta Principle," which expounds upon the theoretical knowledge of business administration and emphasizes the importance of marketing and human resources.

# Protection of Foreign Investments in Russia

## Laws of the Republic of Tatarstan

1. No 1872 of 25.11.1998 "On Investment Activity in the Republic of Tatarstan" (as amended on 30.07.2009 No 39-ZRT)
2. No 2180-XII of 19.07.1994 "On Foreign Investments in the Republic of Tatarstan" (as amended on 22.01.2008 No 6-ZRT)
3. No 53- ZRT of 02.08.2008 "On the Rate of Corporate Profit Tax for Certain Categories of Taxpayers" (as amended on 17.06.2009 No 17-ZRT)
4. No 49-ZRT of 28.11.2003 "On Corporate Property Tax" (as amended on 17.06.2009 No 18-ZRT)
5. No 24-ZRT of 29.11.2002 "On Transport Tax" (as amended on 21.07.2008)
6. No 284 of 07.05.1999 "On Approval of the Statute on Procedure for Granting State Support to Enterprises and Organizations That Implement Investment Projects in the Republic of Tatarstan" (as amended on 26.09.2008 No 710)
7. No 377 of 24.07.2006 "On Approval of the Statute on Procedure and Terms for the Conclusion of the Contract on Investment Project Implementation between the Investment Activity Entity and the Ministry of Economy of the Republic of Tatarstan, and of the Standard Contract on Investment Project Implementation" (as amended on 13.05.2009)
8. No 850 of 31.12.2010 "On Approval of the Investment Memorandum of the Republic of Tatarstan for the Year 2011"
9. No 498 of 17.11.2004 "On Founding the State Non-profit Organization "Investment and Venture Fund of the Republic of Tatarstan" (as amended on 31.03.2009 No 193, on 11.08.2010 No639) Resolution of the Cabinet of Ministers Of the Republic of Tatarstan No 688 of 30.12.2006 "On Approval of the Amended Charter Of the State Non-profit Organization "Investment and Venture Fund of the Republic of Tatarstan"

## Federal Laws

1. No 39-FZ of 25.02.1999 "On Investment Activity Carried Out in the Russian Federation in the Form of Capital Investments"
2. No 160-FZ of 9.07.1999 "On Foreign Investments in the Russian Federation"
3. No 57-FZ of 29.04.2008 "On the Procedure for Foreign Investment in Business Companies Which Are of Strategic Importance for National Defense and State Security"
4. No 156-FZ of 29.11.2001 "On Investment Funds"
5. No 1488-1 of 29.06.1991 "On Investment Activity in the RSFSR"
6. No 883 of 23.07.1996 "On Exemptions From Payment of Customs Duty and Value Added Tax on Goods Imported by Foreign Investors as a Contribution to the Charter (Share) Capital of Enterprises with Foreign Investments" insofar as it does not conflict with the Tax Code of the Russian Federation"

## These laws provide for the guarantee of:

1. Legal protection of foreign investors.
2. Compensation in the event of nationalization and requisitioning of assets of a foreign investor or a commercial organization with foreign investments.
3. Indemnification and compensation for damages to foreign investors.
4. Transfer of payments in connection with foreign investments.
5. Use of payments in the currency of the Russian Federation in the territory of the Republic of Tatarstan.
6. Protection against unfavorable changes in legislation of the Republic of Tatarstan.

Sources: [www.worldrowing.com](http://www.worldrowing.com)  
[www.fide.com](http://www.fide.com)  
[www.kazved.ru](http://www.kazved.ru)  
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[www.kazan2011ewc.com](http://www.kazan2011ewc.com)  
[www.fina.org](http://www.fina.org)  
[www.fifa.com](http://www.fifa.com)  
[www.invest.tatar.ru](http://www.invest.tatar.ru)

The link to our latest filing, which details our acquisitions and current activities, is:

<http://www.sec.gov/Archives/edgar/data/1451775/000141588911001050/diverglobal8ksept202011.htm>  
<http://www.sec.gov/Archives/edgar/data/1451775/000141588911000991/0001415889-11-000991-index.htm>  
<http://www.sec.gov/Archives/edgar/data/1451775/000121465911001265/0001214659-11-001265-index.htm>

This summary has been crafted by reference to the more complete information provided in the reports filed by the Company under the Securities Exchange Act and the Securities Act, and available at: <http://www.sec.gov>

*This release contains statements, which may constitute 'forward-looking statements' within the meaning of the Securities Act of 1933 and the Securities Exchange Act of 1934, as amended by the Private Securities Litigation Reform Act of 1995. 'Forward-looking statements' are based upon expectations, estimates and projections at the time the statements are made that involve a number of risks, uncertainties and other factors that could cause actual results or events to differ materially from those anticipated. Such factors include; our ability to create, sustain, manage or forecast our growth; our ability to attract and retain key personnel; changes in our business strategy or development plans; competition; business disruptions; adverse publicity; and international, national and local general economic and market conditions.*